

Equator Principles Report

The Equator Principles are a voluntary risk management framework for identifying, assessing and managing environmental and social risks in relation to financial transactions within its scope. BMO has been a signatory to the Equator Principles since 2005, represents North America on the Equator Principles Steering Committee and Chairs the Social Risk Working Group.

Project Finance

In fiscal 2020, BMO closed 2 project finance transactions under the Equator Principles. The breakdown is as follows:

Project Finance			
	Category A	Category B	Category C
Sector			
Mining	0	0	0
Infrastructure	0	0	0
Oil and Gas	0	1	0
Power	0	0	0
Others	0	1	0
Region			
Americas	0	2	0
Europe, Middle East and Africa	0	0	0
Asia Pacific	0	0	0
Country Designation			
Designated	0	2	0
Non-Designated	0	0	0
Independent Review			
Yes	0	2	0
No	0	0	0
Total Reaching Financial Close	0	2	0

Project Finance			
Project Name	Sector	Host Country/ Project Location	Calendar Year of Financial Close
Coastal GasLink Pipeline LP	Oil & Gas	Canada	2020
Canada Kuwait Petrochemical Limited Partnership	Other	Canada	2020

Project Finance Advisory Services

No project finance advisory services transaction reached financial close in fiscal 2020.

Project-Related Corporate Loans

No project-related corporate loans reached financial close in fiscal 2020.